

## MONTHLY CONTAINER TRADE REPORT






### - Overseas Containers



Port of Melbourne

## MONTHLY OVERSEAS CONTAINER TRADE UPDATE: MAY 2020

### Overseas container trade – May 2020

				
Full overseas container imports	Full overseas container exports	Empty overseas container imports	Empty overseas container exports	Total overseas containers
-7.3%	-5.8%	11.7%	-13.7%	-7.7%
93,141	54,538	6,582	36,842	191,102

**Total overseas container throughput** (full + empty) for May 2020 was 191,102 TEU, this was a decline of 7.7% over May 2019. Total (full + empty) overseas container imports for the month were down 6.3% while total (full + empty) overseas container exports also decreased by 9.2% in comparison to May 2019.

**Full overseas container imports** were 93,141 in May 2020, which decreased 7.3% against May last year. Commodities that recorded gains for the month include chemicals, paper & fibre boards, chemical products, fruit & vegetables and essential oils. Commodities with the most notable decline were electrical equipment, clothing, machinery, toys & sporting goods, furniture, vehicle parts, metal manufactures, textiles, transport equipment, meat, wood & cork manufactures, miscellaneous manufactures, ceramic goods, glass and glassware and footwear.

**Full overseas container exports** were 54,538 TEU for May 2020 which fell 5.8% against May 2019. The commodities that recorded gains for the month include cereal grains, stockfeed, fruit & vegetables and oil seeds, nuts & kernels. Commodities with the most notable declines were paper & newsprint, dairy products, malt, metal scrap, plastics, raw, meat, vehicle parts, beverages, rubber - other, iron & steel, textile/fibre waste, hides, skins & furs, electrical equipment, paper & fibre boards and cotton - raw.

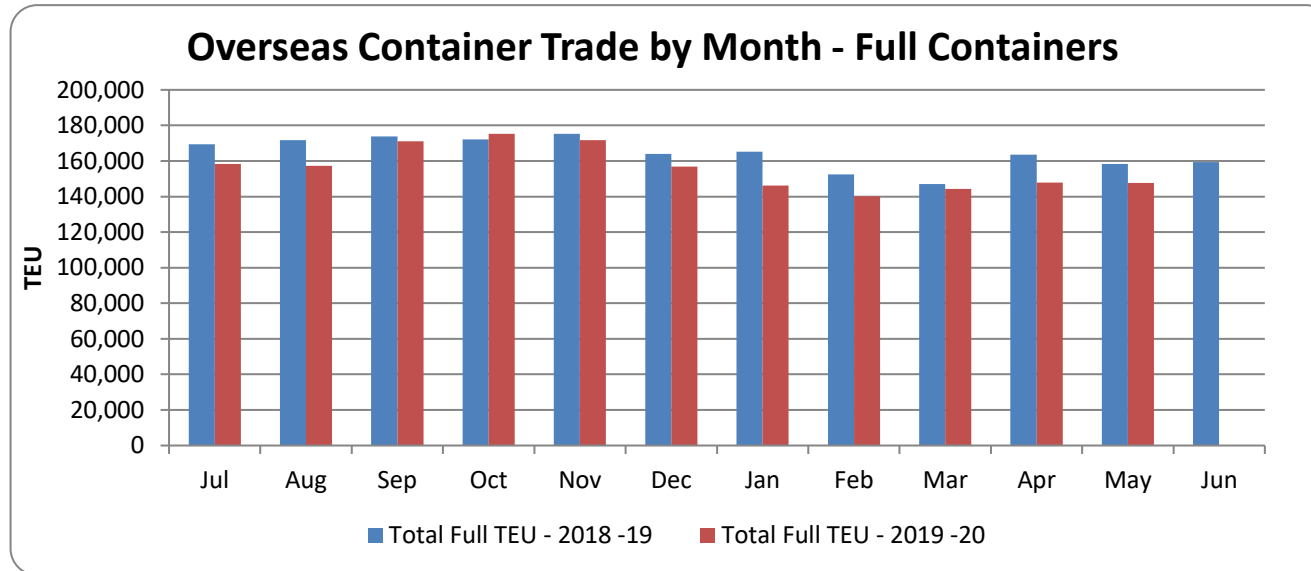
**Empty overseas container movements** for May were down 10.7% over the same period last year to 43,424 TEU. Empty overseas exports fell 13.7% for the month, while empty overseas imports increased by 11.7% against May 2019.

*Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.*

*Whilst every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.*

*Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.*

## Overseas Container Trade by Month FULL CONTAINERS (TEU)



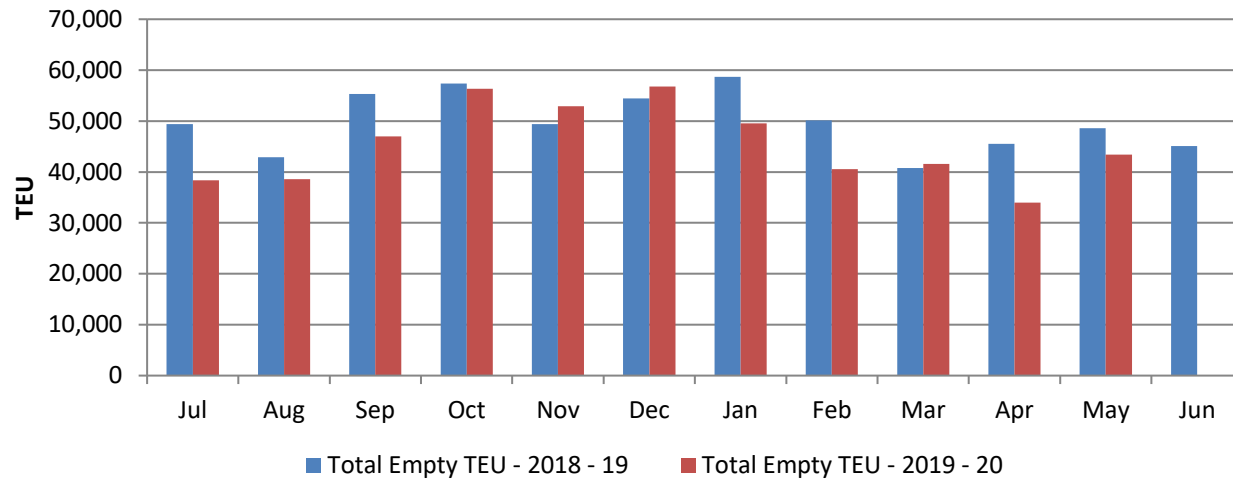
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,141	
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,412	54,538	
<b>Total</b>	<b>158,320</b>	<b>157,358</b>	<b>171,039</b>	<b>175,168</b>	<b>171,686</b>	<b>156,807</b>	<b>146,264</b>	<b>140,128</b>	<b>144,348</b>	<b>147,924</b>	<b>147,679</b>	<b>0</b>
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	105,839	109,391	112,822	113,325	118,985	105,634	115,104	97,435	86,720	101,053	100,484	99,694
Export	63,662	62,358	61,032	58,898	56,267	58,391	50,124	55,006	60,217	62,602	57,878	59,639
<b>Total</b>	<b>169,501</b>	<b>171,749</b>	<b>173,854</b>	<b>172,223</b>	<b>175,252</b>	<b>164,025</b>	<b>165,228</b>	<b>152,441</b>	<b>146,937</b>	<b>163,655</b>	<b>158,362</b>	<b>159,333</b>

## Overseas Container Trade by Month

### EMPTY CONTAINERS (TEU)



Overseas Container Trade by Month - Empty Containers



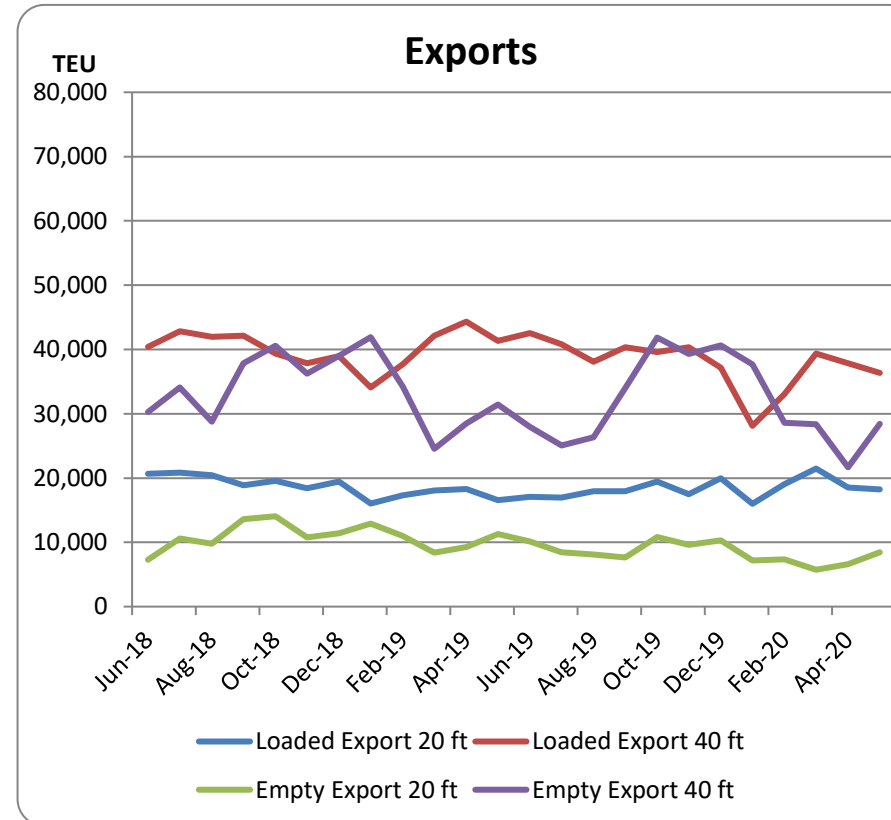
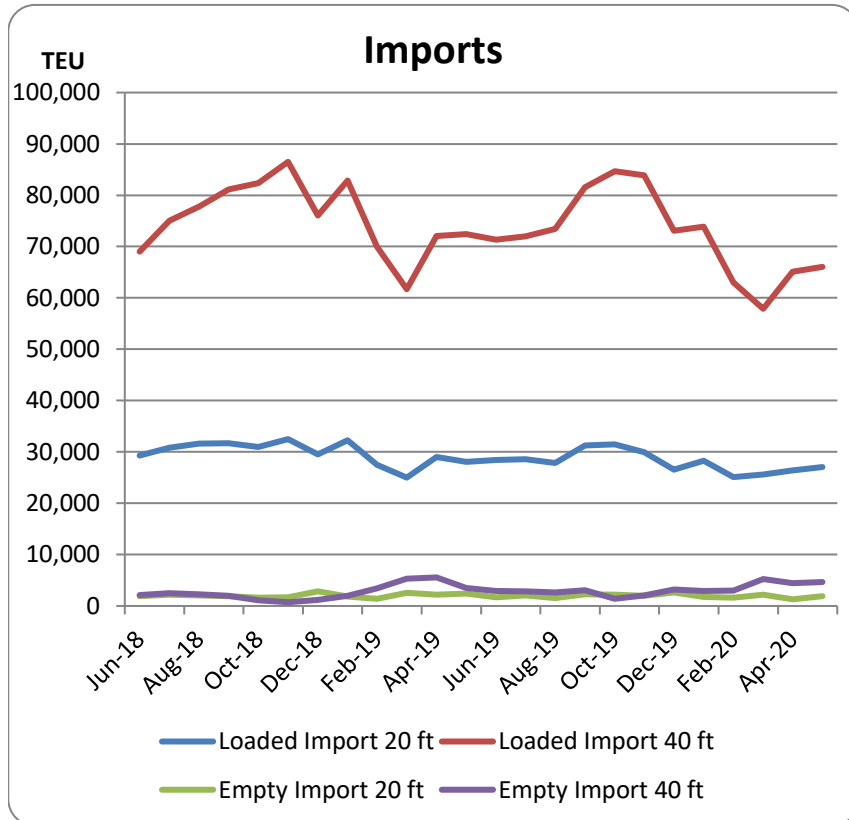
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,246	36,842	
<b>Total</b>	<b>38,370</b>	<b>38,573</b>	<b>46,962</b>	<b>56,315</b>	<b>52,915</b>	<b>56,785</b>	<b>49,529</b>	<b>40,520</b>	<b>41,564</b>	<b>34,010</b>	<b>43,424</b>	<b>0</b>
2018-19	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,708	4,352	3,909	2,719	2,389	4,007	3,842	4,862	7,822	7,767	5,894	4,634
Export	44,656	38,548	51,429	54,617	47,003	50,419	54,837	45,301	32,955	37,750	42,707	40,455
<b>Total</b>	<b>49,364</b>	<b>42,900</b>	<b>55,338</b>	<b>57,336</b>	<b>49,392</b>	<b>54,426</b>	<b>58,679</b>	<b>50,163</b>	<b>40,777</b>	<b>45,517</b>	<b>48,601</b>	<b>45,089</b>

## Total Overseas Trade by Month by Sector - June 2018 to May 2020

### IMPORT & EXPORT CONTAINERS



01/06/18 to 31/05/20



## Overseas Containerised Commodity Trade by Sector

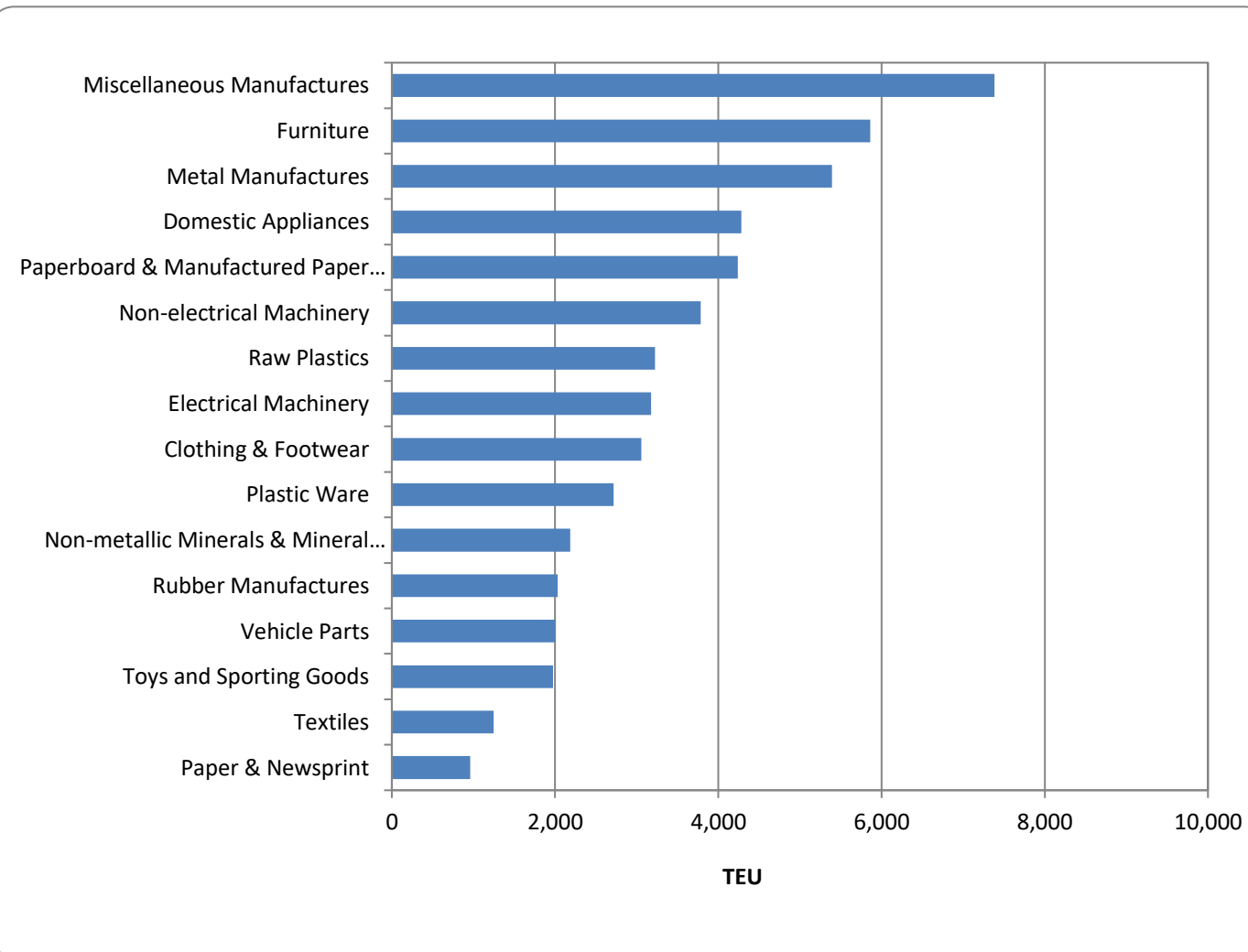
### FULL IMPORTS (TEU)

Port of Melbourne



01/05/20 to 31/05/20

Commodity	TEU Estimate	% Share
Miscellaneous Manufactures	7,383	7.9%
Furniture	5,861	6.3%
Metal Manufactures	5,391	5.8%
Domestic Appliances	4,281	4.6%
Paperboard & Manufactured Paper Products	4,239	4.6%
Non-electrical Machinery	3,787	4.1%
Raw Plastics	3,223	3.5%
Electrical Machinery	3,179	3.4%
Clothing & Footwear	3,058	3.3%
Plastic Ware	2,718	2.9%
Non-metallic Minerals & Mineral Manufactures	2,187	2.3%
Rubber Manufactures	2,032	2.2%
Vehicle Parts	2,005	2.2%
Toys and Sporting Goods	1,976	2.1%
Textiles	1,248	1.3%
Paper & Newsprint	961	1.0%
~All Others	39,612	42.5%
<b>TOTAL FULL IMPORTS</b>	<b>93,141</b>	<b>100.0%</b>
Empties	6,582	
<b>TOTAL</b>	<b>99,723</b>	



\* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

\*\* All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

\*\*\*Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.

## Overseas Containerised Commodity Trade by Sector

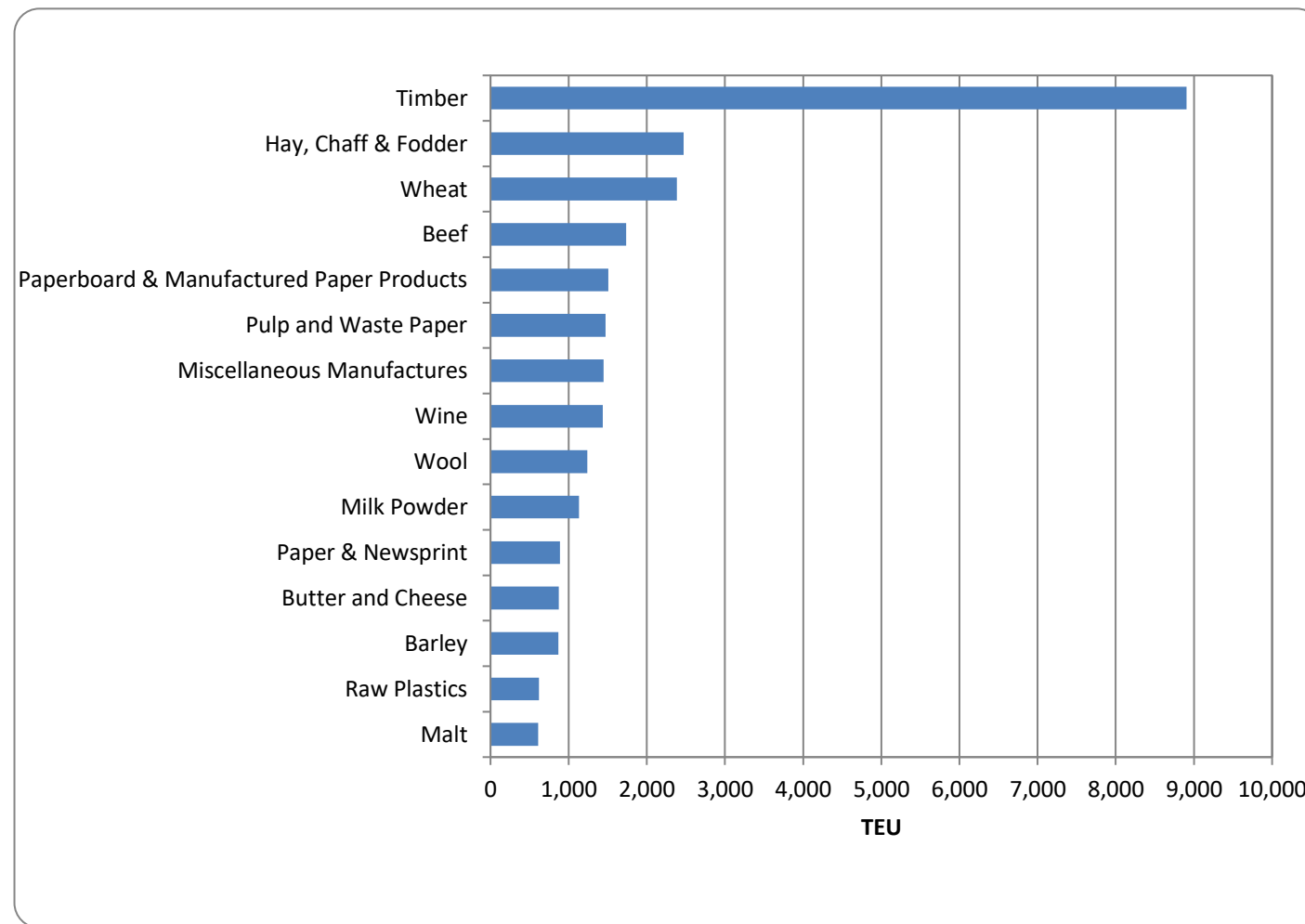
### FULL EXPORTS (TEU)

Port of Melbourne



01/05/20 to 31/05/20

Commodity	TEU Estimate	% Share
Timber	8,904	16.3%
Hay, Chaff & Fodder	2,469	4.5%
Wheat	2,385	4.4%
Beef	1,735	3.2%
Paperboard & Manufactured Paper Products	1,509	2.8%
Pulp and Waste Paper	1,472	2.7%
Miscellaneous Manufactures	1,448	2.7%
Wine	1,435	2.6%
Wool	1,238	2.3%
Milk Powder	1,132	2.1%
Paper & Newsprint	891	1.6%
Butter and Cheese	876	1.6%
Barley	870	1.6%
Raw Plastics	622	1.1%
Malt	608	1.1%
~All Others	26,944	49.4%
<b>TOTAL FULL EXPORTS</b>	<b>54,538</b>	<b>100.0%</b>
Empties	36,842	
<b>TOTAL</b>	<b>91,380</b>	



\* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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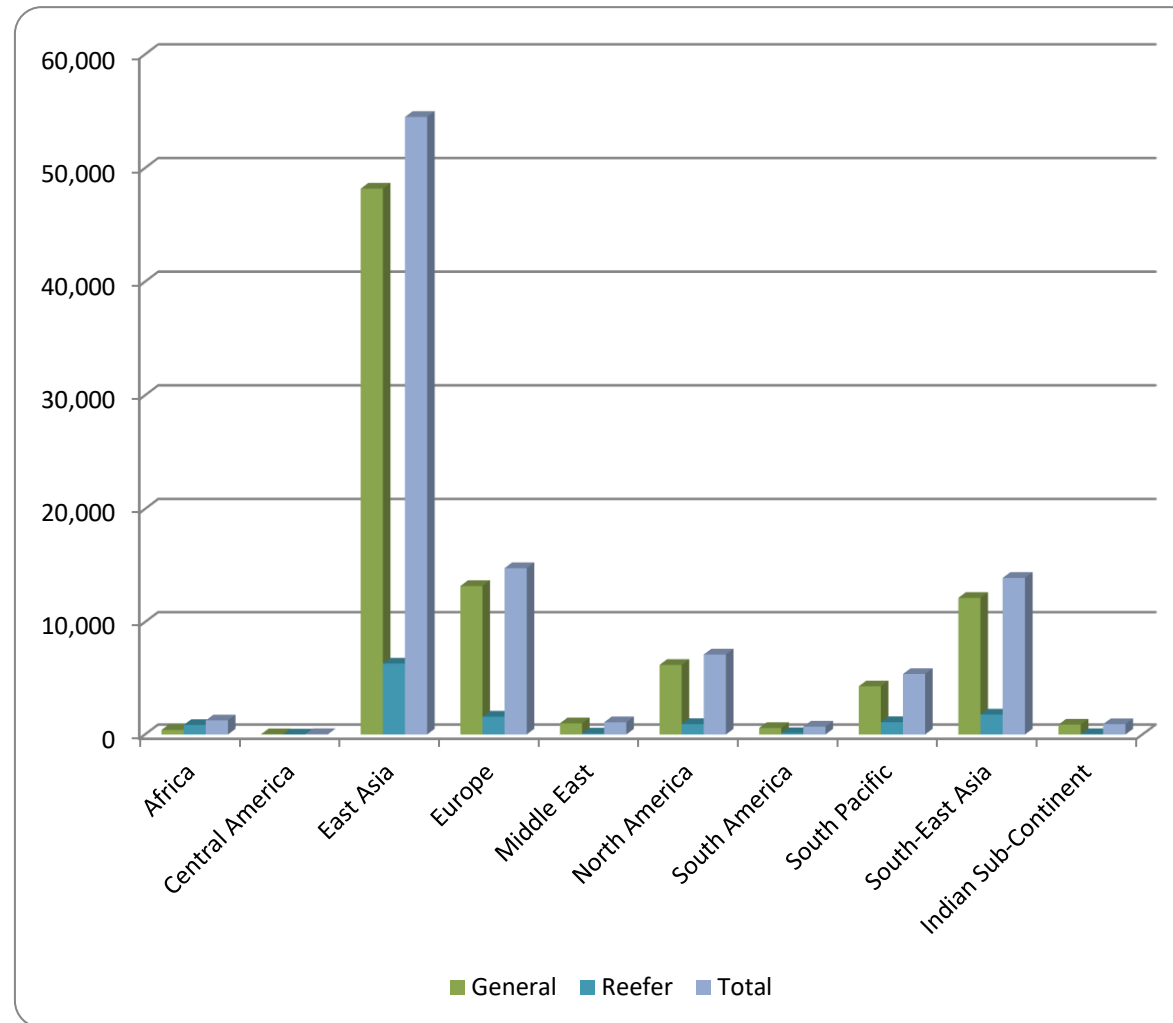
## Monthly Overseas Container Trade by Origin Region

### TOTAL IMPORTS (TEU)



01/05/20 to 31/05/20

REGION	General	IMPORT Reefer	Total
Africa	408	847	1,255
Central America	29	4	33
East Asia	48,188	6,308	54,496
Europe	13,208	1,588	14,796
Middle East	994	93	1,087
North America	6,185	931	7,116
South America	579	124	703
South Pacific	4,285	1,098	5,383
South-East Asia	12,152	1,779	13,931
Indian Sub-Continent	883	39	922
<b>TOTAL</b>	<b>86,911</b>	<b>12,811</b>	<b>99,722</b>



## Monthly Overseas Container Trade by Destination Region

### TOTAL EXPORTS (TEU)



01/05/20 to 31/05/20

REGION	General	EXPORT Reefer	Total
Africa	547	89	636
Central America	80	28	108
East Asia	42,807	4,598	47,405
Europe	1,481	355	1,836
Middle East	1,187	410	1,597
North America	2,043	855	2,898
South America	138	6	144
South Pacific	8,323	2,606	10,929
South-East Asia	20,558	2,470	23,028
Indian Sub-Continent	2,624	174	2,798
<b>TOTAL</b>	<b>79,788</b>	<b>11,591</b>	<b>91,379</b>

